1293611



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL							
OMB Number: Expires:	3235-0076 April 30, 2008						
Estimated average burden							
hours per response16.00							

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	DATE RE	CEIVEO			
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Name of Offering (check if this is an amend		changed, and indicate	change.)			
FrontPoint Offshore Multi-Strategy Fund Series						
Filing Under (Check box(es) that apply):	Rule 504	Rule 505	□ Rule 506	i □ Se	ection 4(6)	☐ ULOE
Type of Filing: ☐ New Filing 🔯	Amendment					
		IC IDENTIFICATION	DATA			Ser Ser alama
 Enter the information requested about the is 		<u> </u>				
Name of Issuer (check if this is an ame FrontPoint Offshore Multi-Strategy Fund Series		s changed, and Indica	ate change.)			
Address of Executive Offices		t, City, State, Zip Coo	le)	Telephone Nu	mber (Includin	g Area Code)
Address of District Durings Opentions	(Number and Street	t, City, State, Zip Coo	la\	Telephone Nu	mher fincludin	In Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Nomber and Street	a, City, State, Zip Coc	!	Tolophone He	moci (moidan	g/#ca oddo/
(ii dineralii nom Exacelive Omece)		PROC				
Brief Description of Business		- PHOO			······································	
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		IHUN	ASON		- 1 188811 58111 18811 8 8	NI 18818
T (Du-io Oo-io-tio-		FINA	WODAL .			m neasta comutatifis won Billy 1961
Type of Business Organization corporation	☐ limited partners	hin already formed		other (070	79424
'		• •				
☐ business trust	limited partners	nip, to be formed				
		Month	Year			
Actual or Estimated Data of Incorporation or O	manization:	1 1		☐ Actual	f	7 Estimated
Actual or Estimated Date of Incorporation or Organization:						
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.	S. Postal Service abb	reviation for Sta	ite:		
Control of more polaries of Organization	\	I for other foreign juris				
		<u> </u>				
ACHER II MATRIATIONS						

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filling must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A BASIC DENTIF	CATION DATA	的人是在生产的	Belle of the Article
2. Enter the information requi	ested for the following:	`			
•		een organized within the past five	·		
	• .	or dispose, or direct the vote or a			lijes of the issuer;
	er and director of corporate anaging partner of partner	e issuers and of corporate general	and managing partiters of pa	il frietzinb (220er2, and	
	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Check Box(es) that Apply:	M Figurates	C) Denelicial Owner	☐ Executive Officer	□ p⊪ector	Managing Partner
Full Name (Last name first, i	f individual)				
FrontPoint Partners LLC	· · · · · · · · · · · · · · · · · · ·				
Business or Residence Addr	ess (Number and Stree	et, City, State, Zip Code)			
Two Greenwich Plaza, Gree		, , , , , , , , , , , , , , , , , ,	•		
Check Box(es) that Apply:	Promoter	Beneficial Owner	⊠ Executive Officer	□ Director	General and/or
on our bon to y a later ipply.					Managing Partner
Full Name (Last name first, i	f individual)				
Hagarty, John					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·		
Two Greenwich Plaza, Gree	nwich, CT 06830		-		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or
	_	_		-	Managing Partner
Full Name (Last name first, i	f individual)				
Boyle, Geraldine					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
Two Greenwich Plaza, Gree	nwlch, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)			· · · · · · · · · · · · · · · · · · ·	
McKinney, T.A.	. morniqui,				
Business or Residence Addr	ess /Number and Stre	et City State Zip Code)			
Two Greenwich Plaza, Gree	•	at, only, oldio, Elp codo,			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	Director	☐ General and/or
Check Box(es) that Apply.	- Fromoter	Dellettagi Owlici	M Excedime Office		Managing Partner
Full Name (Last name first,)	f individual)			<u> </u>	· · · · · · · · · · · · · · · · · · ·
Amold, Jill	·				
Business or Residence Add	ress (Number and Stre	et, City, State, Zip Code)			
Two Greenwich Plaza, Gree	nwich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	☐ General and/or
		_	_	_	Managing Partner
Full Name (Last name first, i	f individual)		·		
Marmoli, Eric					
Business or Residence Adda	ress (Number and Stre	et, City, State, Zip Code)			
Two Greenwich Plaza, Gree	nwich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f indlvldual)			· · · · · · · · · · · · · · · · · · ·	
Creaney, Robert	*				
Business or Residence Add	ress (Number and Stre	et, City, State, Zip Code)			
Two Greenwich Plaza, Gree	-				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)				
Munno, Dawn					
Business or Residence Adde	ress (Number and Stre	et, City, State, Zip Code)		···	.
Two Greenwich Plaza, Gree	•	. ,			

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if Mendelsohn, Eric	individual)				
Business or Residence Addre	ss (Number and Street, C	ity, State, Zip Code)			·
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Webb, James G.					
Business or Residence Addre	ss (Number and Street, C	City, State, Zip Code)			
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Lang, Martin		•	•		
Business or Residence Addre	ss (Number and Street, C	City, State, Zip Code)			
P.O. Box 61GT, Grand Caym	an, Cayman Islands				
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director Orector Orector Orector Orector Orector Orector Orector Orector Orector Orector Orector	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Byrne, Martin					
Business or Residence Addre	ss (Number and Street, C	City, State, Zip Code)			
P.O. Box 61GT, Grand Caym	an, Cayman Islands				
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
BNY as Nominees Limited AC	Credit Andorra Crediinv	est			
Business or Residence Addre	•				
BNY AIS Nominees Limited,	BNY Fund Services (Irela	nd) Ltd., TA Dept., Guild I	louse, P.O. Box 4935, IFS	C, Dubiln 1, Ireland	
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, If	individual)				
CACEIS BL SA ICIB Centre I	France Alpha Prot Master				
Business or Residence Addre	ess (Number and Street, C	City, State, Zip Code)			
CACEIS Bank Luxembourg,	5 Allee Scheffer, L-2520 L	.uxembourg			
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
CACEIS BL SA ICIB Offvalme	o Alpha Square				
Business or Residence Addre	ess (Number and Street, 0	City, State, Zip Code)			
CACEIS Bank Luxembourg,	5 Allee Scheffer, L-2520 L	.uxembourg	••		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		•		
Canafund (FMS) Inc					
Business or Residence Addre	ess (Number and Street, 0	City, State, Zip Code)			
5 Place Ville Marie, Sulte 110	00, Montreal, Quebec H3E	3 2G2, Canada			
······································					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" If answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Type of Security Offering Price Already Sold Debt..... \$334,528,620 \$334,528,620 Equity ☐ Preferred □ Common Convertible Securities (including warrants) Partnership Interests..... Other (Specify _ Total \$334,528,620 \$334,528,620 Answer also In Appendix, Column 3, if filing under ULOE, Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate **Dollar Amount** Number Investors of Purchases \$334,528,620 Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1, Type of Dollar Amount Type of offering Sold Security Rule 505 Regulation A Rule 504..... Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offening. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Other Expenses (identify)

	C OFFERING PR	CE NUMBER OF INVESTORS EXPENSES.	AND	USE/OF PROCEEDS	独 統	ngar yan rendak d
	 Enter the difference between the aggregation 1 and total expenses in response the "adjusted gross proceeds to the issuer." 				\$33	4,528,620
5.	indicate below the amount of the adjusted groto be used for each of the purposes shown, furnish an estimate and check the box to the letted must equal the adjusted gross proceeds—Question 4.b above.	If the amount for any purpose is not known, eft of the estimate. The total of the payments				
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$		<u>\$</u>
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installatio	n of machinery and equipment		\$		\$ -
	Construction or leasing of plant buildings	and facilities		\$		\$
		the assets or securitles of another issuer		\$		\$
				\$		\$
	· •			\$	_	\$
		artner interest of affiliated entity.		\$	Ø	\$334,528,620
				<u> </u>		0001,020,020
				\$		s
			_	\$	⊠	\$334,528,620
	Total Payments Listed (column totals added)			⊠ \$334,5		
	•					
910 T		PAD FEDERAL SIGNATURE (4)				
con	e issuer has duly caused this notice to be signed astitutes an undertaking by the issuer to furnish t hished by the issuer to any non-accredited inves	o the U.S. Securities and Exchange Commissi	f this f on, up	notice is filed under Rule on written request of its	505, t staff, t	the following signature the information
	uer (Print or Type)	Signature		Date		
Fro Ltd.	ntPoint Offshore Multi-Strategy Fund Series A,	(fay		October 2 , 2007		,
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
Τ Λ	Makingay	Director of the legiter				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

